





Tier-1 markets, applications and industry verticals

Radio access networks	Highly accurate phase and frequency synchronization for efficient use of spectrum	
	Timing distribution to remote-PHY devices in digital infrastructure deployments	Digital cable networks
Power utilities	Higher accuracy and uncompromised reliability for mission critical applications	
47436 € 47436 € 4746 € 4746 € 4746 € 4746 € 4746 € 4746 € 4746 € 4746 € 4	Migration from NTP to PTP-based timing for increased time stamping accuracy	Financial trading
Data center infrastructure	Common and precise time basis for synchronization of distributed data bases	
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Digital cable network synchronization

	Industry vertical	MSOs and cable netwo	ork operators	
	Compelling event	DOCSIS 3.1 migration	to digital RPD cable access	
	Product needed	Core and Edge Grandn for TaaS	nasters, Access Grandmaster	
		Key players	Sync vendors	
	- 0.41 × 51.4	Solution needed	Cable labs interoperability, o effective	compact and cost
	ST TA	Outlook	Multi Service Operators are DOCSIS 3.1 in order to survi business services, mobile ba follow	forced to move to ive by lower cost of ackhaul and TaaS to
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Industry vertical	Energy utility compan	ies
Compelling event Product needed	Stringent timing requirements at substations due to the shift to power grid networks Cesium Clock, Core and Edge Grandmasters	
	Key players	General and power specific sync vendors
	Solution needed Outlook	Power profile, IRIG-B and Semi rigid solutions, GNSS and sync assurance Although the very slow rate of progress, next generation power grid networks will drive the shift from NTP and IRIG-B to PTP, will take 10+ years
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Industry vertical	Financial institutions, exchanges, trading venues		
Compelling event	Support for MiFID II and SEC 630 time stamping accuracy		
Product needed	Cesium Clock (TaaS providers)		
	Core and Edge Grandmaster and PTP slave (HW and SW)		
	Key players	Sync vendors	
****	Solution needed	End to End with HW based PRTC/ePRTC and HW or SW based PTP clients, sync performance monitoring and long term logging	
	Outlook	Higher margin business with increase demand for	







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